

Nine-Year Rootstock Performance of the NC-1 40 'Redhaven' Peach Trial across 13 states

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Abstract

Prunus rootstocks (13 to 18) budded with 'Redhaven' peach [*Prunus persica* (L.) Batsch] were planted at 16 locations in North America in 2009 and evaluated for nine years at all but 3 sites. Significant differences among rootstocks and sites were found for survival, root suckers, tree growth, flowering date, fruit maturity date, fruit size, cumulative yield, and yield efficiency at the remaining 13 locations in 12 states in 2017. Survival was highest for the four peach seedling rootstocks. In contrast, survival of non-peach species and hybrid rootstocks was poor to fair in Missouri (cold injury, wet feet conditions), Illinois (unknown), and in Alabama, Georgia, North Carolina, and South Carolina due to bacterial canker disease (*Pseudomonas syringae*). Rootstocks 'Krymsk' 1', 'Krymsk' 86', 'Empyrean' 2', 'Empyrean' 3', 'Controller™ 5', 'Imperial California', and 'Rootpac' R were the most susceptible to tree death from bacterial canker in the four southeastern states. 'Fortuna' exhibited incompatibility symptoms and had very high mortality at most locations. Overall, 'Imperial California' and 'Fortuna' had the lowest survival. Rootstock suckering was excessive on *Prunus americana* seedlings, with lesser suckering noted on 'Rootpac' R', 'Krymsk' 1', 'Empyrean' 2', 'Empyrean' 3' and Guardian®. Largest trees were on *Prunus* hybrids 'Viking', 'Atlas', 'Bright's Hybrid #5' and 'Krymsk' 86', and peach seedlings Guardian® and Lovell. Fruit size varied with location and crop load (i.e., some rootstocks had few fruit). 'Atlas', 'Bright's Hybrid #5' and Guardian® produced the largest fruit across locations though all but three rootstocks produced adequate or excellent size. 'Controller™ 7' and 'Imperial California' produced slightly smaller fruit on average while 'Fortuna' had the smallest fruit across all sites. Fruit weight varied significantly among locations. South Carolina and Utah grew the largest fruit; whereas New York and Georgia recorded the smallest fruit. Cumulative yields were highest for the peach seedling rootstocks Guardian®, Lovell, KV010127, and hybrids 'Atlas' and 'Viking'. The lowest yields were from trees on plum hybrids and plum species. Cumulative yield efficiency after 9 years was highest on clonal peach rootstocks 'Controller™ 7' and 'Controller™ 8' and the plums 'Krymsk' 1' and *P. americana*. These data suggest that there was no demonstrated advantage to increase yield/ha by using clonal interspecific *Prunus* hybrids for peach production under current cultural practices, but the potential to increase productivity per ha exists with higher planting densities. Moreover, on high pH soils in Colorado and Utah, peach seedlings were not the superior rootstocks for production, so continuing evaluation of non-peach rootstocks is warranted.

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Prunus interspecific hybrids and plum species have become the primary focus of private and public rootstock breeding programs in Europe and North and South America. New interspecific rootstock cultivars have replaced peach seedlings as preferred rootstocks for peach cultivars in Europe and are becoming more important in some areas of North and South America. Peach is partially to completely graft compatible with several species within its taxonomic Section *Euamygdalus* Schne *Microcerasus*. When breeding new rootstocks for peach from intra- and interspecific crosses, field-testing of budded peach scion cultivars to ascertain good graft compatibility for tree nutrition, growth, fruit quality, and survival under normal orchard conditions is necessary before commercialization (Zarrouk et al., 2006; Reighard and Loreti, 2008; DeJong et al., 2014). In addition, evaluation of adaptation or tolerance to

different soils, climates, pests, and diseases is also important.

Peach has been budded with many species from Section *Euprunus*. Compatibility has been good with some rootstock selections from *P. insititia* L. (damson plum), *P. spinosa* L. (sloe plum), *P. domestica* L. (European plum), *P. salicina* Lindl. (Japanese plum), and *P. cerasifera* Ehrh. (myrobalan or cherry plum). Myrobalan plums are often more compatible when they are first hybridized with other plums. Several early examples were commercially available selections of *P. americana* Marshall, *P. insititia* ('Adesoto 101'), *P. domestica* ('Damas C'), and *P. pumila* L. ('Pumiselect[®]') that were mostly to completely compatible with peach cultivars, but tended to be dwarfing, sucker prone and/or less productive.

The objective of this study was to evaluate the compatibility and performance of newly

Table 1. State locations for the 2009 NC-140 peach rootstock trial.

| State | Location | Cooperator |
|----------------|-----------------|------------------------------|
| Alabama | Clanton | Auburn University |
| California | Parlier | Univ. of California at Davis |
| Colorado | Grand Junction | Colorado State University |
| Georgia | Byron | University of Georgia, USDA |
| Illinois | Champaign | University of Illinois |
| Kentucky | Princeton | University of Kentucky |
| Massachusetts | Belchertown | University of Massachusetts |
| Missouri | New Franklin | University of Missouri |
| New York | Geneva | Cornell University |
| North Carolina | Jackson Springs | North Carolina University |
| Pennsylvania | Biglerville | Penn State University |
| South Carolina | Seneca | Clemson University |
| Utah | Kaysville | Utah State University |
| Utah | West Payson | Utah State University |

commercialized *Prunus sp.* rootstocks for peach using ‘Redhaven’ as the scion cultivar at multiple peach growing locations throughout North America as part of the NC-140 Regional Project.

Materials and Methods

‘Redhaven’ peach was grafted to a total of 18 rootstocks and planted in 16 replicated orchard trials across the USA (13 states) and in Mexico (Chihuahua) (Table 1). These trials were planted in 2009 in the following states: Alabama, California, Colorado, Georgia, Illinois, Kentucky, Massachusetts, Missouri,

New York (2 sites), North Carolina, Pennsylvania, South Carolina, and Utah (2 sites). No initial data were provided by Mexico and one New York location and these were dropped from the study. Data collection was discontinued from California in 2013 and Alabama and Missouri in 2016. The rootstock cultivars included eight interspecific *Prunus* hybrids and three *Prunus* species with semi-dwarfing rootstocks estimated to be 10-30% smaller and dwarfing rootstocks >30% smaller than Lovell peach rootstock in trunk cross-sectional area (Table 2).

Each trial was planted as a randomized

Table 2. Rootstock cultivars in the 2009 NC-140 trial and their reported species composition and tree size relative to peach seedling Lovell.

| Rootstock cultivar | Country origin | Species | Tree size (% of Lovell) ² |
|---------------------------|----------------|-------------------------------------------------------------|--------------------------------------|
| Lovell | U.S.A. | <i>Prunus persica</i> | 100 |
| Guardian® | U.S.A. | <i>P. persica</i> | 110 |
| KV-010123 | U.S.A. | <i>P. persica</i> | 100 |
| KV-010127 | U.S.A. | <i>P. persica</i> | 100 |
| Controller™ 8 (HBOK 10) | U.S.A. | <i>P. persica</i> | 90 |
| Controller™ 7 (HBOK 32) | U.S.A. | <i>P. persica</i> | 80 |
| Bright’s Hybrid #5 (BH-5) | U.S.A. | <i>P. dulcis x P. persica</i> | 110 |
| <i>Prunus americana</i> | U.S.A. | <i>P. americana</i> | 60 |
| Empyrean® 2 (Penta) | Italy | <i>P. domestica</i> | 80 |
| Empyrean® 3 (Tetra) | Italy | <i>P. domestica</i> | 70 |
| Imperial California | Italy | <i>P. domestica</i> | 70 |
| Rootpac® R (Replantpac) | Spain | <i>P. cerasifera x P. dulcis</i> | 110 |
| Fortuna | Russia | <i>P. cerasifera x P. persica</i> | 70 |
| Krymsk® 86 (Kuban 86) | Russia | <i>P. cerasifera x P. persica</i> | 100 |
| Krymsk® 1 (VVA-1) | Russia | <i>P. tomentosa x P. cerasifera</i> | 50 |
| Controller™ 5 (K146-43) | U.S.A. | <i>P. salicina x P. persica</i> | 60 |
| Viking | U.S.A. | <i>P. persica x (P. dulcis x (P. cerasifera x P. mume))</i> | 110 |
| Atlas | U.S.A. | <i>P. persica x (P. dulcis x (P. cerasifera x P. mume))</i> | 120 |

² Tree size compared to Lovell is an estimate based on published rootstock trials and personal observations by the senior author.

complete-block design with eight replicates of single-tree plots of each rootstock. Some rootstocks, such as 'Empyrean® 3', 'Imperial California' and 'Fortuna', were either only planted at a few sites and/or had high early mortality, and thus there were significant missing data for these rootstocks. Orchards received standard cultural practices for each location and were irrigated according to local conditions. Thinning and optimum crop load was determined by each cooperator for their location. Annual survival, tree circumference (TC), root sucker counts (up to 20/tree), 90% bloom date, 10% maturity date, yield/tree and mean fruit weight were recorded. Tree width (parallel plus perpendicular row widths divided by 2) was also recorded in October 2017. Trunk cross-sectional area (TCA) was calculated from the 2017 TC. To measure long-term productivity, cumulative yield efficiency (total fruit yield in kg per tree divided by final trunk cross-sectional area in cm²) was calculated.

A statistical model was developed that related the response variables of interest to the effect of rootstock while adjusting for the additional random effects of locations, replications within locations, and rootstock and location interactions. Analyses of variance (ANOVA) techniques were used to statistically test the effects. When a significant effect of rootstock was detected, least-square means among rootstocks were separated by Tukey's Studentized range test (HSD), $P < 0.05$. Three different versions of the model were actually analyzed. For the first analysis, all rootstocks were included to provide an overall comparison of the rootstock performance. The second analysis only included rootstocks (total of 13) that were common to all locations. This analysis is not presented, but was used to confirm the comparisons of the rootstocks and provide the best test of the rootstock and location interaction (which was significant for all variables). The third analysis was by location (the model only included rootstocks and replications). This analysis was used to determine any root-

stocks that performed very differently across the locations. These differences in performance across locations added to the discussion of the overall performance of rootstocks. All statistical computations were performed using PROC MIXED (SAS, Cary, NC), and statistical significance was based on $P < 0.05$.

Results and Discussion

Nine-year survival, TC, tree height, and average tree width in October 2017 for 'Redhaven' on each rootstock are given in Table 3. Rootstocks with poor or below average survival and performance were 'Empyrean® 3' (unknown), 'Imperial California' (bacterial canker from *Pseudomonas syringae*), 'Fortuna' (graft incompatibility), and Krymsk®1 (bacterial canker). All other rootstocks had scion survival rates of 69 to 93% for those planted at multiple sites. Survival was lowest in North Carolina, Georgia, and Alabama all primarily due to bacterial canker, and Missouri (waterlogging, wind damage) and Illinois (unknown) (Tables 4, 5).

Tree growth was significantly influenced by rootstock and location (Tables 3, 4, 6). Peach seedlings, peach-almond hybrids, and 'Krymsk® 86' were the most vigorous rootstocks for trees having fair to excellent survival (>66% alive). 'Empyrean® 2', 'Controller™ 8', and 'Controller™ 7' were semi-dwarfing rootstocks (70-75% TCA of Lovell), while *P. americana*, 'Krymsk® 1', and 'Controller™ 5' were dwarfing rootstocks that were <60% the TCA of Lovell. The largest trees were in California after 5 years before that trial was prematurely removed (Reighard et al., 2018). After 9 years, South Carolina and Alabama had the largest trees; whereas, the smallest trees were in Colorado and the West Payson planting in Utah, where both sites had high pH soils (8.3-8.5) and the highest elevations (~1450 m). *P. americana* seedling rootstock produced significantly more root suckers (> 8/tree) with lesser suckering (< 3/tree) noted on Guardian®, 'Empyrean® 2', 'Empyrean® 3',

Table 3. Mean survival trunk cross-sectional area and tree canopy size of nine-year-old 'Redhaven' peach trees on each rootstock across 13 locations.

| Rootstock cultivar | Survival ² (%) | | Trunk cross-sectional area (cm ²) | | Tree height (m) | Mean tree width (m) |
|-------------------------|------------------------------|----|--------------------------------------------------|------|--------------------|---------------------|
| | Oct. 2017 | | Oct. 2017 | | Oct. 2017 | Oct. 2017 |
| Viking | 74 | a | 229 | a | 3.37 ab | 4.89 ab |
| Atlas | 72 | ab | 229 | a | 3.47 a | 5.12 a |
| Bright's Hybrid #5 | 67 | ab | 221 | a | 3.38 ab | 5.03 ab |
| Rootpac® R | 80 | a | 218 | a | 3.23 ab | 4.58 bcd |
| Guardian® | 93 | a | 231 | a | 3.38 a | 4.93 ab |
| Lovell | 91 | a | 225 | a | 3.37 ab | 4.83 abc |
| KV-010123 | 91 | a | 197 | abc | 3.26 ab | 4.78 abc |
| KV-010127 | 90 | a | 209 | ab | 3.43 a | 4.90 ab |
| Krymsk® 86 | 78 | a | 225 | a | 3.35 ab | 4.76 abc |
| Empyrean® 2 | 70 | ab | 162 | bcd | 3.16 abc | 4.36 cdef |
| Empyrean® 3 | 26 | c | 108 | de | 2.70 de | 3.22 g |
| Imperial California | 26 | c | 202 | abc | 3.23 abc | 4.51 bcde |
| Controller™ 8 | 82 | a | 157 | cd | 3.08 bcd | 4.42 cde |
| Controller™ 7 | 69 | ab | 167 | bcd | 3.29 ab | 4.61 bcd |
| <i>Prunus americana</i> | 72 | ab | 130 | de | 2.78 d | 4.10 ef |
| Fortuna | 26 | c | 170 | abcd | 2.67 de | 3.67 fg |
| Krymsk®1 | 44 | bc | 98 | e | 2.36 e | 3.47 g |
| Controller™ 5 | 69 | ab | 134 | de | 2.88 cd | 4.18 def |

² LS means separation within columns by Tukey's HSD ($P=0.05$)

'Rootpac® R', and 'Krymsk® 1' rootstocks (data not presented).

Bloom date was only recorded at 10 locations (Table 4), but was affected little by rootstock (< 1.5 days among all rootstocks except for 3.5 days later for semi-incompatible 'Fortuna') (data not shown). As expected, bloom dates were significantly different between locations, with a mean difference of 39 days between South Carolina and New

York (Table 4). There were also large differences within and between years for bloom date. In the first 5 years, flower phenology varied as much as 24 to 64 days within a year among locations and as much as 35 days between years for New York (Reighard et al., 2018). Therefore, climate not genetics was the important factor affecting 'Redhaven' bloom date.

Rootstock cultivar significantly influenced

Table 4. Mean survival, trunk cross-sectional area, tree canopy size and bloom date of 'Redhaven' peach trees on 13 rootstocks common to the 13 locations.

| Location | Survival (%) ^z | | Trunk cross- sectional area (cm ²) | | Tree height (m) ^x | | Mean tree width (m) | | Full bloom (days post Jan. 1) | |
|------------------|------------------------------|-----|------------------------------------------------------|-----|------------------------------------|----|------------------------|----|----------------------------------|----|
| | Oct.2017 | | Oct. 2017 ^y | | Oct. 2017 | | Oct. 2017 | | 2011-2017 | |
| New York-Geneva | 90 | ab | 238 | abc | 3.83 | a | 4.93 | c | 116.6 | a |
| Kentucky | 85 | ab | 168 | def | 3.67 | a | 5.05 | bc | 90.5 | d |
| North Carolina | 66 | abc | 137 | fg | 2.99 | b | 3.48 | f | 83.0 | e |
| Alabama | 48 | c | 271 | ab | 3.05 | b | 5.45 | a | 80.2 | f |
| South Carolina | 79 | ab | 284 | a | 3.73 | a | 5.84 | a | 77.5 | g |
| Georgia | 62 | bc | 223 | bc | 2.88 | b | 5.02 | bc | 79.9 | f |
| Massachusetts | 95 | a | 200 | cde | 2.73 | b | 4.38 | d | NA | -- |
| Utah-Kaysville | 91 | a | 159 | ef | 3.88 | a | 4.85 | c | 93.4 | c |
| Utah-West Payson | 83 | ab | 87 | g | 3.04 | b | 3.73 | ef | NA | -- |
| Colorado | 79 | ab | 90 | g | 2.96 | b | 4.05 | de | 89.6 | d |
| Pennsylvania | 86 | ab | 221 | bcd | 2.97 | b | 4.99 | bc | NA | -- |
| Illinois | 70 | abc | 228 | bc | 2.93 | b | 4.07 | de | 98.1 | b |
| Missouri | 68 | abc | 233 | abc | NA | -- | NA | -- | 94.4 | c |

^z LS means separation within columns by Tukey's HSD ($P=0.05$).

^y Alabama and Missouri ended data collection in Fall 2016.

^x NA=data were not recorded at a location.

cumulative yields and fruit weight (Table 7). Generally, vigorous rootstocks had high yields, and low vigor rootstocks had low yields. Not unexpected, four high vigor rootstocks 'Viking', 'Bright's Hybrid #5', 'Rootpac® R', and 'Krymsk® 86' had lower cumulative yield efficiencies. Most semi-dwarf and dwarfing rootstocks were equal to or better than the peach seedling rootstocks in yield efficiency with 'Controller™ 7', 'Controller™ 8', 'Krymsk® 1' and *P. americana* being the most efficient. Yields were also significantly different across locations (Tables 8 and 9). South Carolina and Missouri had the highest cumulative yields. Col-

orado had the lowest yields partly due to cold damage and high pH soil (pH=8.3). Though some rootstocks produced large yields per tree (e.g., 'Viking' and 'Atlas') they also had higher mortality at some sites (e.g., Alabama and Missouri) so survival needs to be weighed when assessing productivity for each rootstock at each location (Tables 5 and 9). Cumulative yield efficiency was highest in South Carolina, Utah, and Missouri, which were also statistically higher than all of the other locations with the lowest ranking states being Alabama, Georgia, Illinois, and Massachusetts (Table 8). This calculated measure of yield efficiency when greater than 1.4 was

Table 5. Percent survival for each rootstock at each location in 2017.

| Rootstock | Trial locations | | | | | | | | | | | | |
|---------------------|------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| | AL ^{zy} | CO | GA | IL | KY | MA | MO | NC | NY | PA | SC | UTK | UTP |
| Viking | 38 | 50 | 50 | 100 | 75 | 100 | 38 | 88 | 100 | 75 | 75 | 88 | 88 |
| Atlas | 25 | 75 | 50 | 63 | 100 | 100 | 13 | 88 | 100 | 88 | 63 | 88 | 88 |
| BH #5 | 63 | 63 | 63 | 38 | 50 | 100 | 38 | 75 | 63 | 88 | 50 | 88 | 100 |
| Rootpac® R | 0 | 88 | 75 | 75 | 100 | 100 | 100 | 13 | 100 | 100 | 88 | 100 | 100 |
| Guardian® | 88 | 75 | 100 | 88 | 100 | 100 | 88 | 100 | 86 | 100 | 100 | 100 | 88 |
| Lovell | 88 | 88 | 88 | 88 | 100 | 100 | 75 | 75 | 100 | 100 | 100 | 100 | 88 |
| KV-010123 | 88 | 75 | 75 | 88 | 88 | 88 | 88 | 100 | 100 | 100 | 100 | 100 | 100 |
| KV-010127 | 75 | 88 | 75 | 88 | 100 | 100 | 75 | 100 | 83 | 100 | 100 | 100 | 88 |
| Krymsk®86 | 25 | 75 | 63 | 63 | 100 | 100 | 88 | 25 | 100 | 88 | 88 | 100 | 100 |
| Empyrean® 2 | 13 | 88 | 38 | --- | --- | 100 | 66 | 13 | 100 | 88 | 63 | 100 | 100 |
| Empyrean® 3 | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | 25 | --- | --- |
| Imperial CA | --- | 88 | 0 | --- | --- | --- | --- | 0 | 33 | 0 | 0 | 75 | --- |
| Controller™8 | 38 | 88 | 75 | 50 | 100 | 100 | 63 | 75 | 100 | 100 | 88 | 88 | 100 |
| Controller™7 | 13 | 88 | 25 | 75 | 88 | 100 | 50 | 88 | 100 | 88 | 88 | 100 | 0 |
| <i>P. americana</i> | --- | 88 | 0 | 88 | 75 | 88 | --- | 63 | 100 | 75 | 75 | 88 | 100 |
| Fortuna | --- | 38 | --- | --- | --- | --- | --- | 13 | 29 | 63 | 0 | --- | --- |
| Krymsk®1 | 0 | 88 | 0 | 25 | 25 | 88 | 63 | 13 | 63 | 13 | 25 | 75 | 100 |
| Controller™5 | 13 | 88 | 38 | 50 | 100 | 100 | 88 | 0 | 100 | 100 | 75 | 100 | 50 |

^z Locations are represented by the state abbreviations except for UTK and UTP which represent Kaysville, Utah and West Payson, Utah, respectively.

^y Missing rootstocks at a location listed as ---.

positively associated with locations (except one) that had consistently high yields, which might be partly attributed to a favorable environment for peach trees and/or timely horticultural practices.

Fruit weight was affected by both rootstock and location (Tables 7 and 8). Only three rootstocks, ‘Controller™7’, ‘Impe-

rial California’ and ‘Fortuna’, produced fruit significantly smaller (Table 7). However, location had a very large effect on fruit size. South Carolina (198 g) and one Utah site (Kaysville, 204 g) consistently produced the largest fruit (Table 8), though the Kaysville site produced about half the cumulative yield as South Carolina. New York (146 g) and

Table 6. Mean trunk cross-sectional area (TCA) in cm² for each rootstock at each location in 2017.

| Rootstock | Trial locations | | | | | | | | | | | | |
|---------------------|-------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| | AL ^{2yx} | CO | GA | IL | KY | MA | MO | NC | NY | PA | SC | UTK | UTP |
| Viking | 336 | 115 | 232 | 224 | 192 | 222 | 319 | 176 | 252 | 266 | 341 | 215 | 109 |
| Atlas | 330 | 134 | 261 | 225 | 178 | 228 | 189 | 158 | 308 | 276 | 345 | 176 | 124 |
| BH #5 | 309 | 125 | 208 | 242 | 165 | 202 | 248 | 173 | 279 | 224 | 321 | 207 | 156 |
| Rootpac®R | --- | 64 | 299 | 258 | 211 | 205 | 279 | 189 | 229 | 212 | 409 | 105 | 114 |
| Guardian® | 390 | 119 | 261 | 234 | 209 | 275 | 242 | 176 | 277 | 223 | 331 | 180 | 80 |
| Lovell | 299 | 87 | 245 | 337 | 188 | 239 | 235 | 184 | 312 | 254 | 304 | 185 | 66 |
| KV-010123 | 293 | 70 | 225 | 234 | 172 | 210 | 249 | 146 | 188 | 247 | 316 | 160 | 58 |
| KV-010127 | 266 | 95 | 252 | 259 | 185 | 220 | 242 | 148 | 222 | 256 | 318 | 178 | 78 |
| Krymsk®86 | 211 | 90 | 289 | 282 | 184 | 229 | 296 | 148 | 304 | 251 | 305 | 191 | 99 |
| Empyrean®2 | --- | 79 | 149 | --- | --- | 203 | 200 | 84 | 200 | 184 | 173 | 150 | 104 |
| Empyrean®3 | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | 186 | --- | --- |
| Imperial CA | --- | 106 | --- | --- | --- | --- | --- | --- | 219 | --- | --- | 179 | --- |
| Controller™8 | 186 | 66 | 117 | 167 | 149 | 193 | 219 | 85 | 232 | 180 | 240 | 155 | 47 |
| Controller™7 | 179 | 83 | 183 | 232 | 150 | 191 | 202 | 87 | 246 | 195 | 176 | 146 | --- |
| <i>P. americana</i> | --- | 49 | --- | 133 | 104 | 113 | --- | 72 | 198 | 162 | 158 | 105 | 70 |
| Fortuna | --- | 70 | --- | --- | --- | --- | --- | 122 | 240 | 178 | --- | --- | --- |
| Krymsk®1 | --- | 35 | --- | 151 | 68 | 100 | 80 | 32 | 145 | 110 | 75 | 76 | 58 |
| Controller™5 | 229 | 43 | 225 | 129 | 124 | 92 | 220 | --- | 111 | 177 | 199 | 86 | 51 |

¹ Locations are represented by the state abbreviations except for UTK and UTP which represent Kaysville, Utah and West Payson, Utah, respectively.

² Rootstocks missing or having 100% mortality have data listed as ---.

³ 0 data for AL and MO were from 2016.

Georgia (140 g) had the smallest fruit. These differences among locations could be partially attributed to local climate (e.g., shorter growing season) or soil conditions (e.g., high pH) and also to cultural management such as timing of thinning and irrigation frequency.

Excluding three plum/plum hybrid root-

stocks ('Empyrean® 3', 'Imperial California', and 'Fortuna') with limited representation, ripening date was advanced by some plum and plum hybrid rootstocks (e.g., 'Krymsk® 1', 'Controller™ 5', and *P. americana*) as much as 3 days on average in some years when compared to Lovell (data not

Table 7. Mean canopy size, fruit weight, cumulative yield and cumulative yield efficiency of 'Redhaven' peach trees on each rootstock across 13 locations.

| Rootstock cultivar | Mean fruit wt. ^z ^x (g) (2011-2017) | | Cumulative yield (kg)/tree (live + dead) ^w (2011-2017) | | Cumulative yield (kg)/tree (live trees) ^y (2011-2017) | | Cumulative yield efficiency (kg/cm ²) (2011-2017) | |
|-------------------------|-------------------------------------------------------------------|-------|----------------------------------------------------------------------------|-------|---------------------------------------------------------------------------|-----|------------------------------------------------------------------------|------|
| | Viking | 176.4 | ab | 180 | abcd | 208 | ab | 0.92 |
| Atlas | 180.7 | a | 176 | abcd | 214 | a | 0.99 | abcd |
| Bright's Hybrid #5 | 179.8 | a | 144 | abcde | 177 | abc | 0.82 | d |
| Rootpac® R | 172.4 | ab | 167 | abcd | 187 | abc | 0.91 | bcd |
| Guardian® | 178.0 | a | 209 | a | 213 | a | 0.99 | abcd |
| Lovell | 172.5 | ab | 209 | a | 214 | a | 1.04 | abcd |
| KV-010123 | 176.5 | ab | 190 | abc | 195 | abc | 1.04 | abcd |
| KV-010127 | 172.6 | ab | 205 | ab | 211 | ab | 1.04 | abcd |
| Krymsk® 86 | 175.0 | ab | 178 | abcd | 192 | abc | 0.89 | cd |
| Empyrean® 2 | 176.1 | ab | 129 | bcdef | 148 | cd | 0.96 | abcd |
| Empyrean® 3 | 180.3 | a | -- | -- | -- | -- | -- | -- |
| Imperial California | 162.7 | bc | 37 | f | 141 | cd | 0.66 | d |
| Controller™ 8 | 174.3 | ab | 165 | abcd | 176 | abc | 1.18 | a |
| Controller™ 7 | 166.6 | b | 156 | abcd | 182 | abc | 1.15 | ab |
| <i>Prunus americana</i> | 171.9 | ab | 120 | cdef | 141 | cd | 1.15 | abc |
| Fortuna | 148.8 | c | 47 | f | 128 | cd | 0.76 | d |
| Krymsk® 1 | 171.5 | ab | 66 | f | 90 | d | 1.13 | abc |
| Controller™ 5 | 170.2 | ab | 108 | def | 123 | d | 1.02 | abcd |

^z LS means separation within columns by Tukey's HSD ($P=0.05$).

^y Twenty fruit were randomly collected to determine average fruit weights.

^x Empyrean® 2 fruit data based on one location and two surviving trees.

^w Includes yield data from trees that died before 2017.

^v Includes yield data only from trees alive in 2017.

Table 8. Mean fruit maturity date, fruit weight, and cumulative yield/yield efficiency of 'Redhaven' peach trees on each 13 rootstocks common to the 13 locations.

| Location | Mean fruit maturity date ^z (days post Jan. 1) | | Mean fruit wt. ^y (g) | | Cumulative yield (kg)/tree (live + dead) ^x | | Cumulative yield (kg)/tree (live trees) ^w | | Cumulative yield efficiency (kg/cm ²) | |
|------------------|-------------------------------------------------------------|----|------------------------------------|----|----------------------------------------------------------|-----|---------------------------------------------------------|-----|------------------------------------------------------|-----|
| | (2011-2017) | | (2011-2017) | | (2011-2017) | | (2011-2017) | | (2011-2017) | |
| New York-Geneva | 221 | a | 146 | e | 193.3 | cd | 200.0 | cd | 0.88 | cd |
| Kentucky | 183 | g | 176 | d | 187.9 | cd | 193.5 | cd | 1.16 | b |
| North Carolina | 173 | h | 168 | d | 99.4 | f | 115.4 | fg | 0.90 | bc |
| Alabama | 168 | i | 169 | d | 107.1 | ef | 145.0 | def | 0.59 | de |
| South Carolina | 173 | h | 198 | ab | 378.2 | a | 430.4 | a | 1.55 | a |
| Georgia | 173 | h | 140 | e | 112.6 | ef | 136.1 | ef | 0.64 | cde |
| Massachusetts | 217 | b | 190 | bc | 124.8 | def | 125.9 | fg | 0.68 | cde |
| Illinois | 191 | f | 182 | cd | 88.5 | f | 96.4 | fg | 0.45 | e |
| Utah-Kaysville | 210 | d | 204 | a | 219.2 | c | 223.7 | c | 1.46 | a |
| Utah-West Payson | 214 | c | 170 | d | 115.1 | ef | 128.9 | efg | 1.60 | a |
| Colorado | 210 | d | 177 | cd | 64.6 | f | 75.4 | g | 0.88 | cd |
| Pennsylvania | NA | -- | 174 | d | 172.7 | cde | 181.6 | cde | 0.85 | cd |
| Missouri | 195 | e | 173 | d | 291.5 | b | 329.2 | b | 1.49 | a |

^z LS means separation within columns by Tukey's HSD ($P=0.05$), NA=no data

^y Twenty fruit were randomly collected to determine average fruit weights.

^x Includes yield data from trees that died before 2017.

^w Includes yield data only from trees alive in 2017.

shown), which consistently has ripened fruit slightly later than average in rootstock trials (Reighard, personal observation). Significant differences in 'Redhaven' fruit maturity date due to rootstock cultivar were observed in Georgia, Kentucky, Massachusetts, New York, South Carolina and Utah. Overall, maturity dates were significantly influenced by locations (Table 8) with Alabama, Georgia, North Carolina, and South Carolina having the earliest maturity dates (i.e., 168 – 173 days from Jan. 1) and New York, Massachu-

sets, Utah, and Colorado the latest fruit maturities at 221, 217, 214, and 210 days from Jan. 1, respectively. There was an average of a 53-day difference between the earliest and latest locations for the 'Redhaven' ripening date.

Conclusions

Results from this study concur with previous NC-140 peach rootstock trials that show productivity usually does not change much in relative ranking among rootstocks after

Table 9. Mean cumulative yield (kg/tree) of alive trees on each rootstock at each location through 2017.

| Rootstock | Trial locations | | | | | | | | | | | | |
|---------------------|------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| | AL ² ^x | CO | GA | IL | KY | MA | MO | NC | NY | PA | SC | UTK | UTP |
| Vilina | 213 | 105 | 118 | 87 | 212 | 120 | 272 | 148 | 153 | 200 | 526 | 278 | 158 |
| Atlas | 198 | 108 | 168 | 102 | 266 | 122 | 287 | 150 | 239 | 205 | 479 | 255 | 176 |
| BH #5 | 130 | 100 | 105 | 88 | 172 | 121 | 333 | 129 | 190 | 164 | 318 | 243 | 194 |
| Rootpac®R | --- | 56 | 151 | 100 | 176 | 124 | 363 | 98 | 203 | 177 | 506 | 159 | 167 |
| Guardian® | 213 | 95 | 158 | 103 | 236 | 134 | 360 | 157 | 223 | 191 | 531 | 248 | 112 |
| Lovell | 176 | 73 | 186 | 118 | 258 | 139 | 360 | 161 | 238 | 211 | 501 | 251 | 112 |
| KV-010123 | 167 | 62 | 169 | 93 | 224 | 134 | 378 | 136 | 180 | 200 | 487 | 227 | 81 |
| KV-010127 | 160 | 88 | 172 | 120 | 212 | 132 | 388 | 129 | 204 | 195 | 544 | 271 | 120 |
| Krymsk®86 | 155 | 78 | 167 | 97 | 180 | 118 | 316 | 135 | 246 | 188 | 457 | 224 | 140 |
| Empyrean®2 | 86 | 65 | 102 | --- | --- | 113 | 282 | --- | 194 | 141 | 328 | 193 | 136 |
| Empyrean®3 | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | 159 | --- | --- |
| Imperial CA | --- | 75 | --- | --- | --- | --- | --- | --- | 149 | --- | --- | 152 | --- |
| Controller™8 | 123 | 64 | 80 | 111 | 190 | 135 | 322 | 73 | 200 | 195 | 439 | 241 | 105 |
| Controller™7 | 62 | 64 | 148 | 130 | 194 | 140 | 334 | 94 | 227 | 192 | 388 | 237 | --- |
| <i>P. americana</i> | --- | 40 | --- | 111 | 115 | 145 | --- | 37 | 158 | 166 | 274 | 186 | 115 |
| Fortuna | --- | 38 | --- | --- | --- | --- | --- | 15 | 139 | 147 | --- | --- | --- |
| Krymsk®1 | --- | 39 | --- | 49 | 50 | 122 | 151 | 3 | 153 | 86 | 111 | 130 | 101 |
| Controller™5 | 62 | 34 | 92 | 46 | 149 | 73 | 298 | --- | 131 | 149 | 268 | 155 | 79 |

² Locations are represented by the state abbreviations except for UTK and UTP which represent Kaysville, Utah and West Payson, Utah, respectively.

³ Rootstocks missing or having 100% mortality have data listed as ---.

^x Cumulative yield data for AL and MO were through 2016.

3 years of bearing (Reighard et al., 2004) if survival and tree health are not significantly impacted. This seemed to be supported when growth and yield data from 2013 (5 years) and 2015 (7 years) (Reighard et al., 2018) for the same trial were compared to these 2017 data. However, survival and thus orchard productivity among rootstocks did eventually change in this trial after 5 years at some locations. The primary reason was due to in-

creasing tree mortality near peak orchard life that affected performance rankings. Therefore, field testing for disease resistance, especially in the southeastern U.S., should be for more than 5 years and closer to 10 years before releasing an untested rootstock cultivar commercially. In other peach regions where no serious biotic tree pathogen (i.e., nematode, bacterial, fungal) or abiotic factor (i.e., climate, soils) would significantly influence

survival and productivity, then 5 years of testing might give an accurate indication of the potential productivity of each rootstock/scion combination at that location.

Additionally, the results suggest that high pH soils (> 8.0) and regions with fewer growing degree heat units (i.e., Utah at West Payson, Colorado) may limit growth potential and yield, especially on peach (*P. persica*) roots. Thus, peach cultivars would perform better with interspecific *Prunus sp.* hybrid rootstocks that are adapted to calcareous soils and induce more vigor. Moreover, this trial showed that ‘Fortuna’ was potentially incompatible with peach, and ‘Imperial California’, ‘Krymsk® 1’, and ‘Rootpac® R’ rootstocks were susceptible to bacterial canker at the four southeastern U.S. locations. Lastly, vigorous *P. persica* rootstocks were the most productive at all locations except Colorado and Utah-West Payson, but size controlling rootstocks with good survival and yield efficiency such as ‘Controller™ 7’ and ‘Controller™ 8’ have potential for higher density plantings in the future.

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